

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: §
J. C. Penney Company, Inc., et al., § **BANKRUPTCY**
§ **CASE NO: 20-20182**
Debtors §

NOTICE OF APPEAL

COMES NOW, the *Ad Hoc* Committee of Equity Interest Holders (the “Committee”), and appeals under 28 U.S.C. § 158(a) from the *Order (I) Authorizing (A) Entry Into and Performance Under the Asset Purchase Agreement, (B) The Sale of the Opco Acquired Assets and the Propco Acquired Assets Free and Clear of Liens, Claims, Encumbrances, and Interests, and (C) Assumption and Assignment of Executory Contracts and Unexpired Leases and (II) Granting Related Relief* (**Docket #1814**) entered 11/9/2020, and the Order Denying the Ad Hoc Equity Committee’s emergency motion to vacate final order (i) authorizing the debtors to (a) obtain postpetition financing and (b) utilize cash collateral, (ii) granting adequate protection to the prepetition secured parties, (iii) modifying the automatic stay, and (iv) granting related relief (**Docket #1825**) entered 11/12/2020. The parties to the Orders appealed from and the names of their respective attorneys are as follows:

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Respectfully submitted,

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CERTIFICATE OF SERVICE

This is to certify that a true and correct copy of the foregoing *Notice Of Appeal* was sent by electronic transmission on all parties receiving CM/ECF notice from the Court on the 13th day of November, 2020.

/s/ Johnie Patterson
Johnie Patterson